

AD SWAT



CA TDM
Portal 4.5

CA Test Data Management Portal 4.5

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Chapter 1: Introduction

The purpose of this document is to assist the End user working on CA Test Data Management Portal to upgrade their CA Test Data Management from any version to the latest version. The document will provide step by step approach to upgrade the CA TDM Portal components.

Chapter 2: Prerequisite

2.1 Reference: Backing up current TDM Portal Configurations

Review the following link before beginning the upgrade:

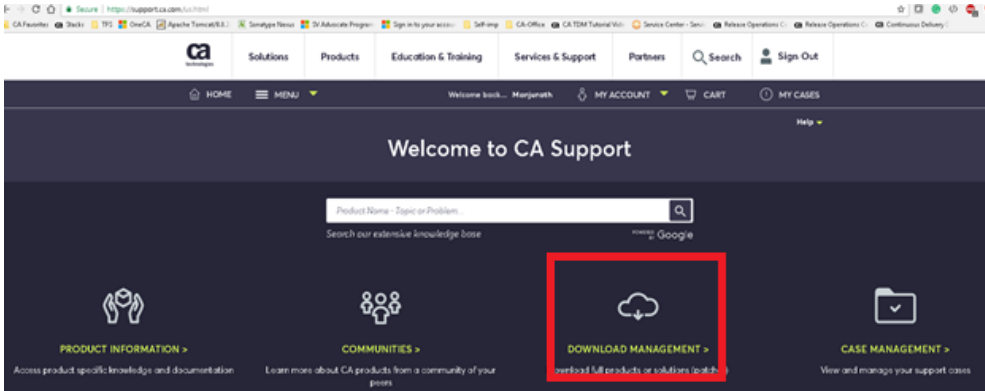
<https://docops.ca.com/ca-test-data-manager/4-5/en/installing/upgrade-product-components/upgrade-the-ca-test-data-manager-portal>

Important Note:

This procedure needs to be done after the GT Data Maker Upgrade is complete.

Chapter 3: Installation

3.1 Download



Welcome to CA Support

Product Name - Topic or Problem

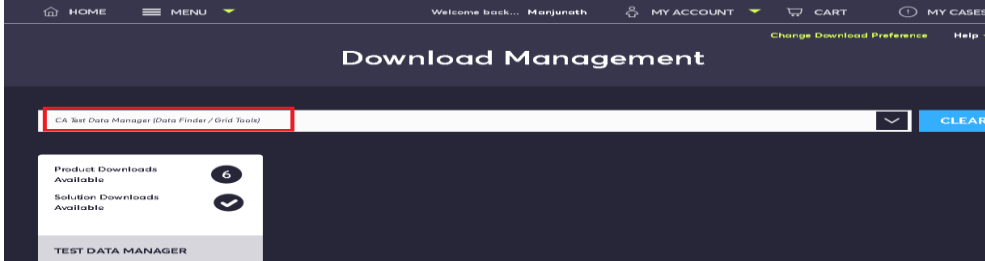
Search our extensive knowledge base

PRODUCT INFORMATION > COMMUNITIES > **DOWNLOAD MANAGEMENT >** CASE MANAGEMENT >

Access product specific knowledge and documentation Learn more about CA products from a community of your peers View and manage your support cases

CA Test Data Manager v3.x/4.x can be downloaded from the CA Support site at <http://support.ca.com> Download Management

Note: TDM Portal is available in CA Test Data Manager Full Package



Download Management

CA Test Data Manager (Data Finder / Grid Tools)

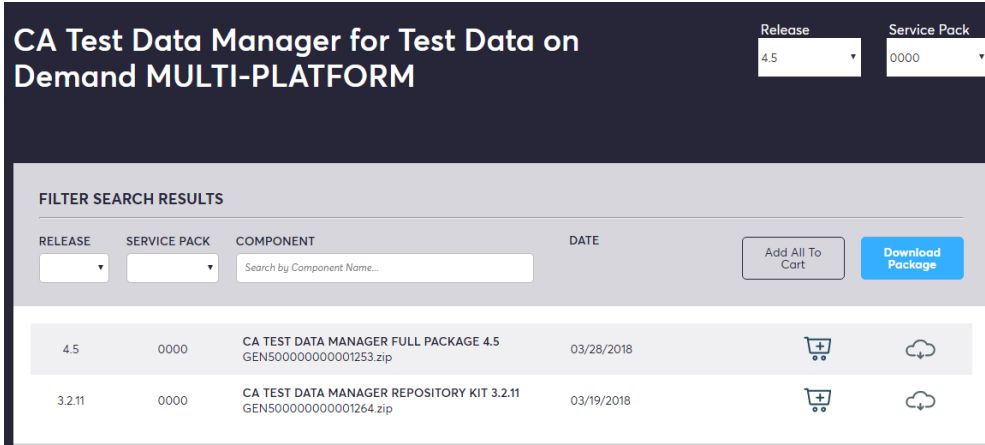
Product Downloads Available 6 Solution Downloads Available 1

TEST DATA MANAGER

Search for **CA Test Data Manager for Data Generation – MULTI-PLATFORM** or **whichever TDM SKU** you have listed as per your customer contract

Select a Release v 4.5

OR















CA Test Data Manager for Test Data on Demand MULTI-PLATFORM

Release 4.5 Service Pack 0000

FILTER SEARCH RESULTS

RELEASE	SERVICE PACK	COMPONENT	DATE		
4.5	0000	CA TEST DATA MANAGER FULL PACKAGE 4.5 GEN5000000000001253.zip	03/28/2018		
3.2.11	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.11 GEN5000000000001264.zip	03/19/2018		

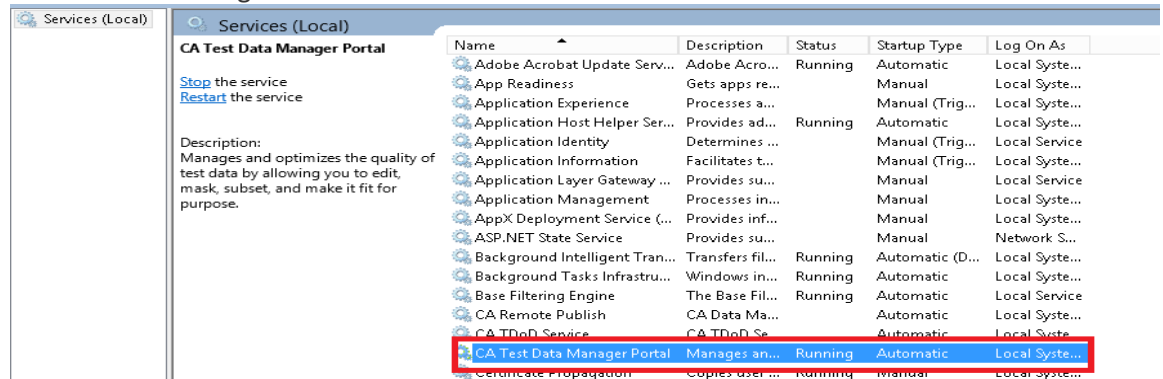
4.5	0000	CA TEST DATA MANAGER FULL PACKAGE 4.5 GEN5000000000001253.zip	03/28/2018			CA Test Data Manager Full Package 4.X Component should be downloaded.
3.2.11	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.11 GEN5000000000001264.zip	03/19/2018			
4.5	0000	CA TEST DATA MANAGER FULL PACKAGE 4.5 GEN5000000000001253.zip	03/28/2018			You can either <i>Download</i> from here directly or select <i>Add to Cart</i> for the various downloads (as required) and then select <i>View Download Cart</i> .
3.2.11	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.11 GEN5000000000001264.zip	03/19/2018			
4.5	0000	CA TEST DATA MANAGER FULL PACKAGE 4.5 GEN5000000000001253.zip	03/28/2018			Choose one of the methods for download and start the download to your Download location
3.2.11	0000	CA TEST DATA MANAGER REPOSITORY KIT 3.2.11 GEN5000000000001264.zip	03/19/2018			

3.2 Upgrade steps to TDM Portal 4.x

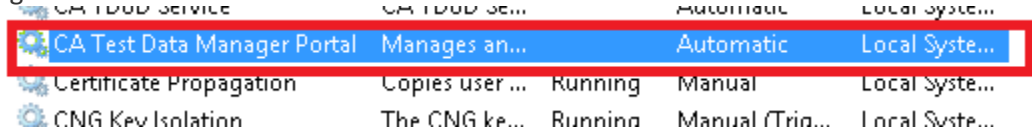
Follow these steps:

1. Verify that the CA Test Data Manager and the Repository are upgraded to the compatible version. For more information, see [Upgrade Product Components](#).
2. While the upgrade process will shut down the services, it is a good practice to shut down the following services prior to upgrade:

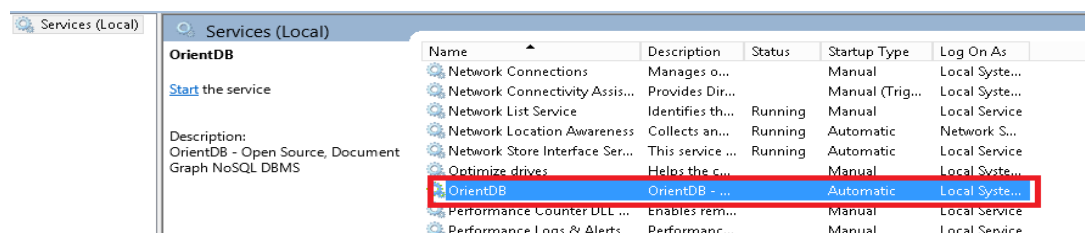
a) CA Test Data Manager Portal



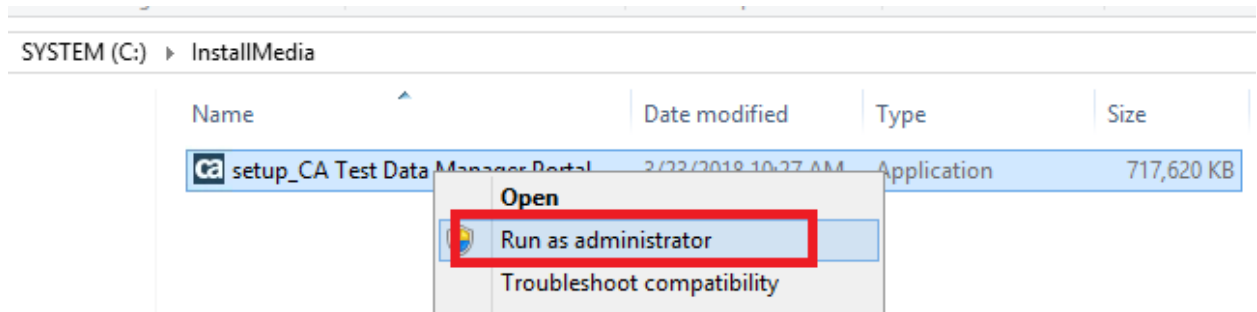
Right Click and Shut down



b) OrientDB

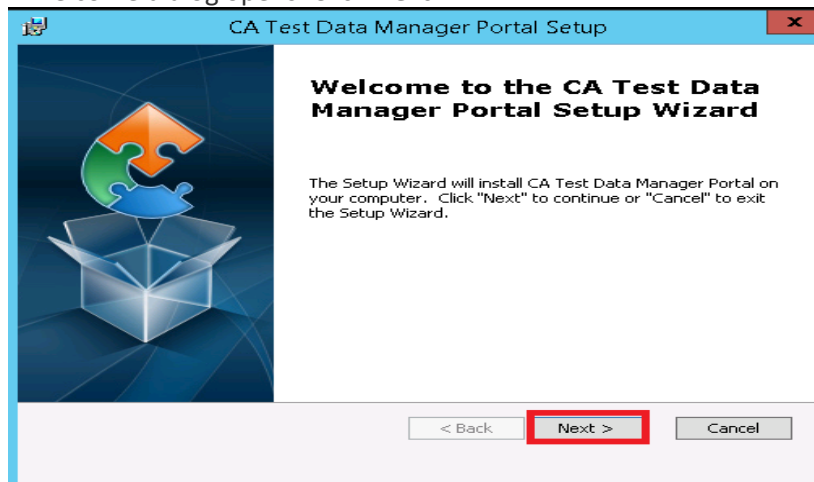


3. Extract the **CA Test Data Manager Full Package 4.X** to find the **setup_CA Test Data Manager Portal<version>.exe**

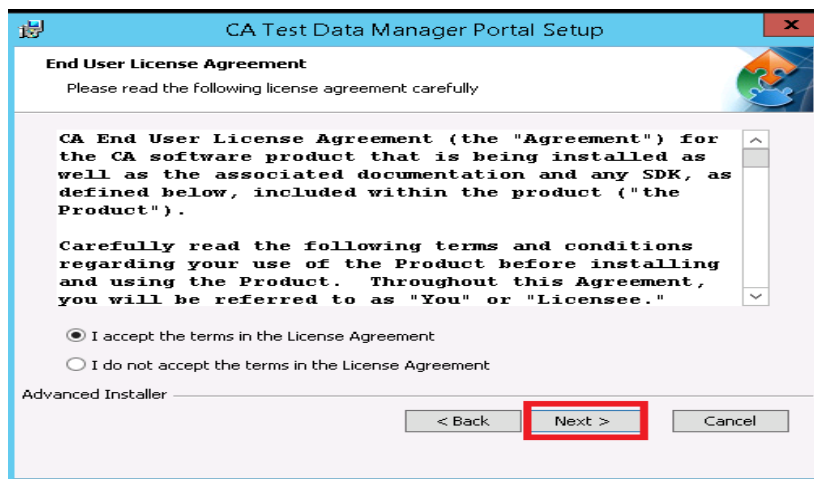


4. Right-click the **setup_CA Test Data Manager Portal<version>.exe** file and Run as administrator. Ensure that you are installing the same version of TDM Portal as that of CA TDM.

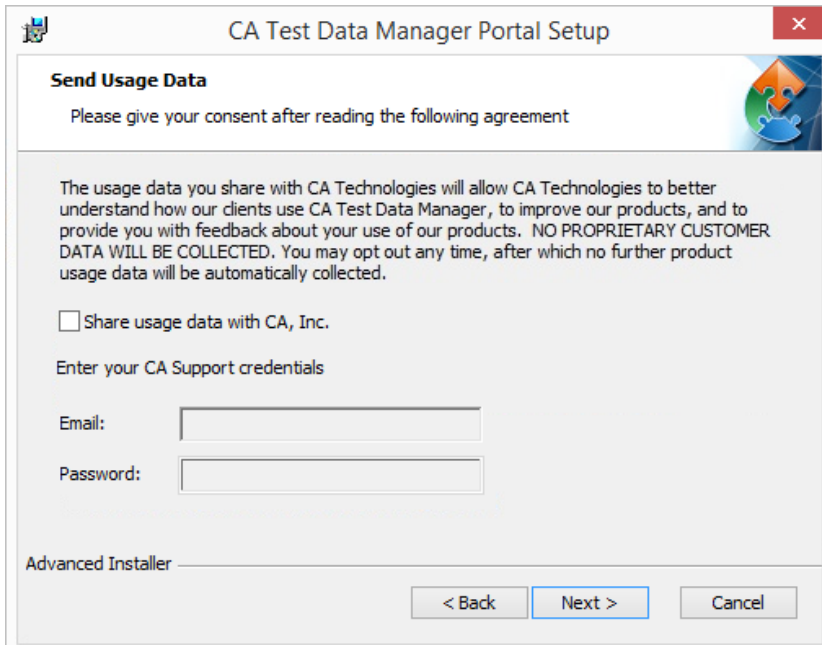
5. A welcome dialog opens. Click **Next**.



6. The **End User License Agreement** dialog opens. Accept the license agreement and click **Next**.



7. Send Usage Data



The screenshot shows the 'CA Test Data Manager Portal Setup' window. The title bar includes a close button (X). The window has a header section with the title 'Send Usage Data' and a sub-header 'Please give your consent after reading the following agreement'. Below this is a paragraph of text explaining that usage data is shared with CA Technologies to improve products, and that no proprietary customer data will be collected. A checkbox labeled 'Share usage data with CA, Inc.' is present and is currently unchecked. Below the checkbox is a section titled 'Enter your CA Support credentials' with two input fields: 'Email:' and 'Password:'. At the bottom left, it says 'Advanced Installer'. At the bottom right, there are three buttons: '< Back', 'Next >', and 'Cancel'.

CA Test Data Manager Portal Setup

Send Usage Data

Please give your consent after reading the following agreement

The usage data you share with CA Technologies will allow CA Technologies to better understand how our clients use CA Test Data Manager, to improve our products, and to provide you with feedback about your use of our products. NO PROPRIETARY CUSTOMER DATA WILL BE COLLECTED. You may opt out any time, after which no further product usage data will be automatically collected.

☐ Share usage data with CA, Inc.

Enter your CA Support credentials

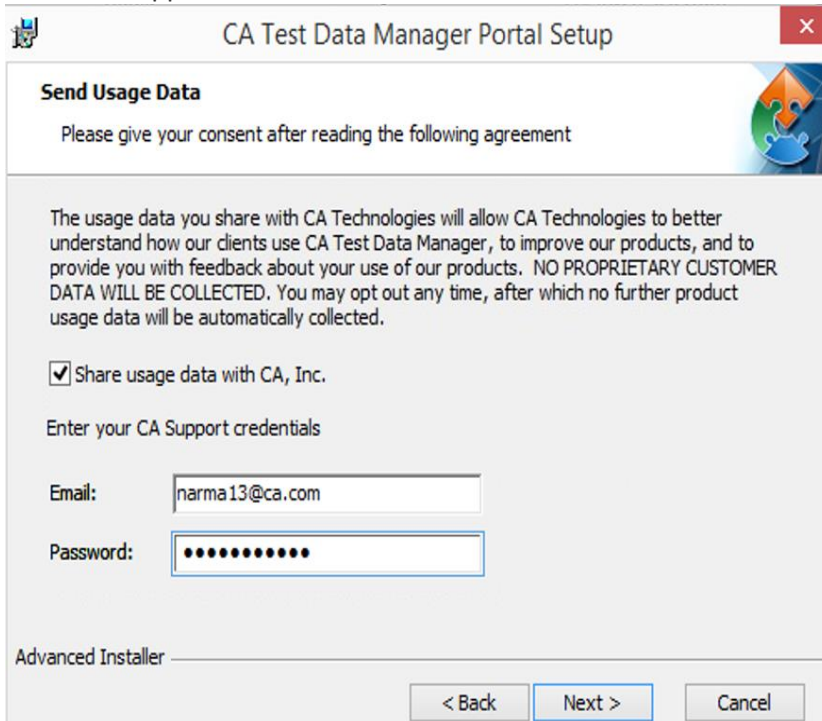
Email:

Password:

Advanced Installer

< Back Next > Cancel

Enter the Support Credentials and Select Next to continue



This screenshot shows the same 'CA Test Data Manager Portal Setup' window as the previous one, but with the 'Share usage data with CA, Inc.' checkbox checked. The 'Email' field now contains the text 'narma13@ca.com' and the 'Password' field is filled with ten dots. The 'Next >' button is highlighted with a blue border, indicating it is the recommended action.

CA Test Data Manager Portal Setup

Send Usage Data

Please give your consent after reading the following agreement

The usage data you share with CA Technologies will allow CA Technologies to better understand how our clients use CA Test Data Manager, to improve our products, and to provide you with feedback about your use of our products. NO PROPRIETARY CUSTOMER DATA WILL BE COLLECTED. You may opt out any time, after which no further product usage data will be automatically collected.

☒ Share usage data with CA, Inc.

Enter your CA Support credentials

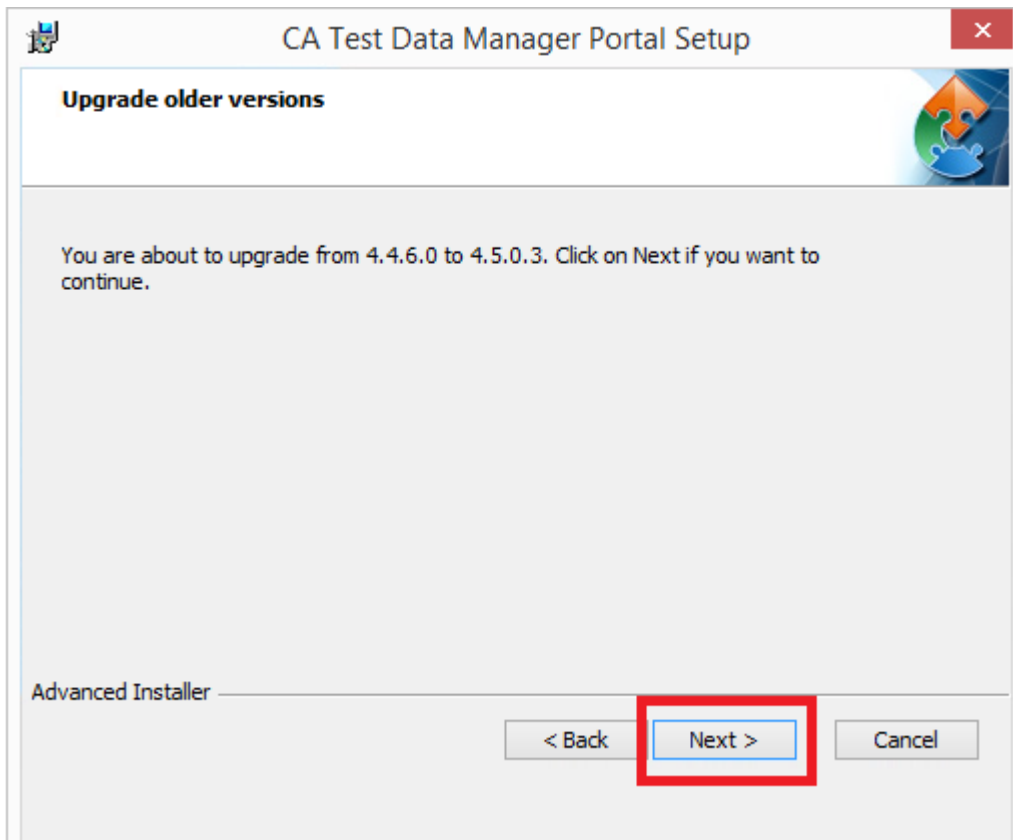
Email:

Password:

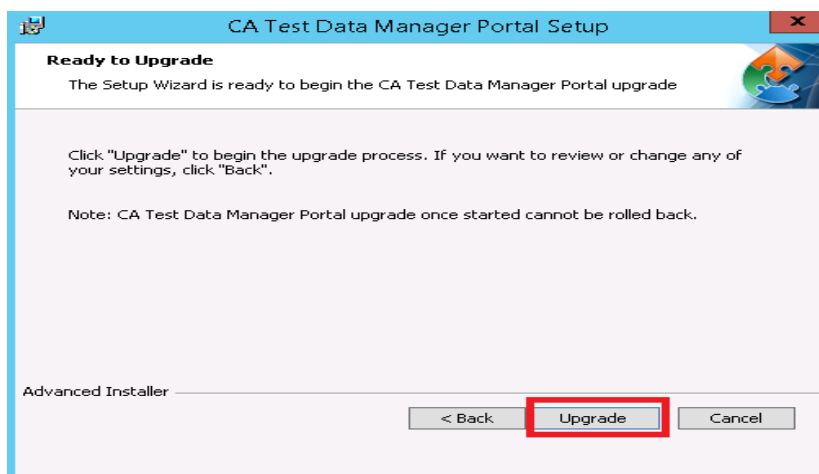
Advanced Installer

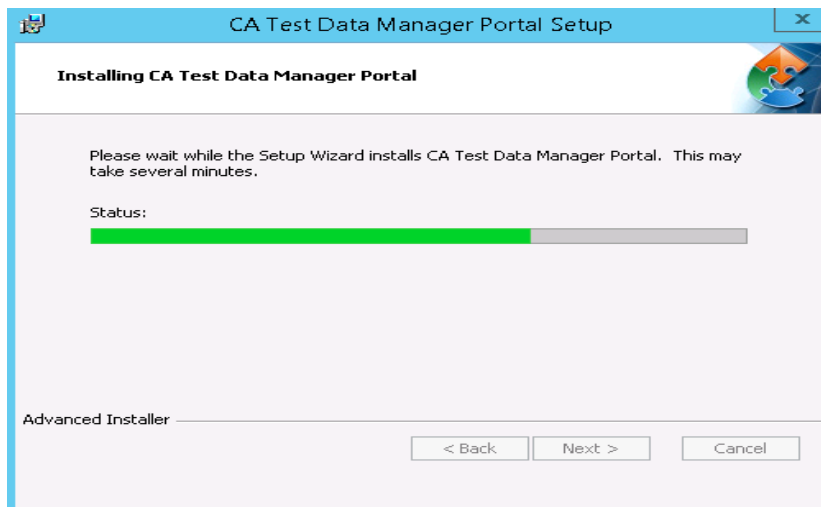
< Back Next > Cancel

8. Review the upgrade information that is displayed on the dialog. Click **Next**.

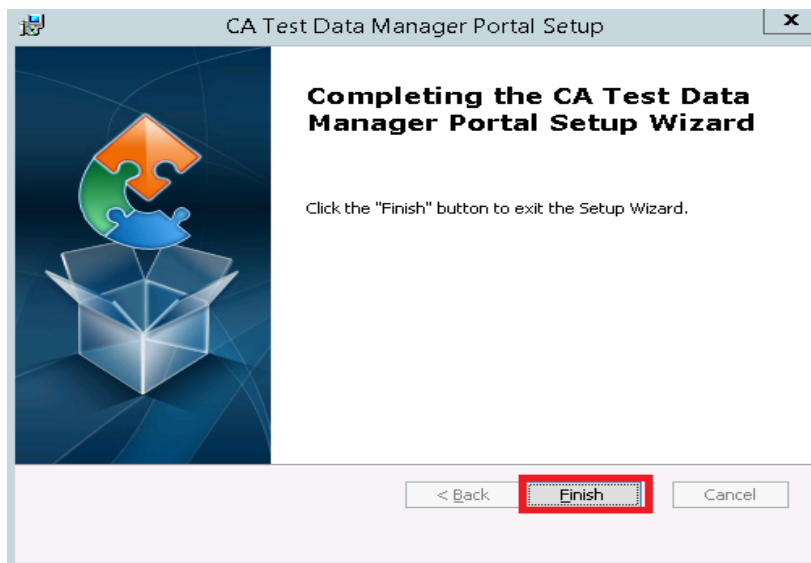


9. Review the message Ready to Upgrade and Click **Upgrade**.
Note: TDM Portal Upgrade once started cannot be rolled back.

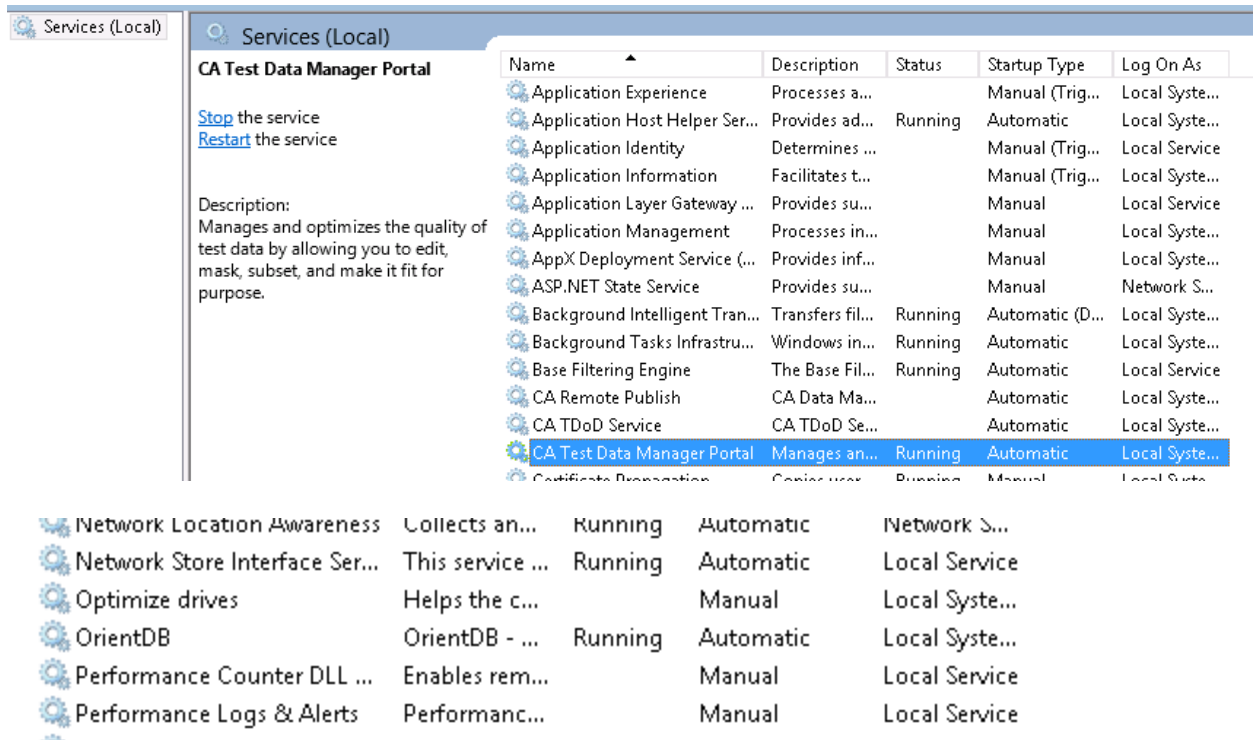




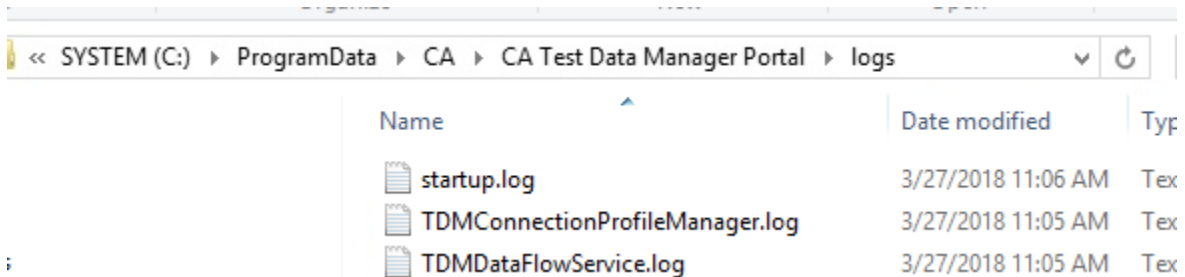
10. Click **Finish** when the upgrade completes.



11. Open the Windows **Services** dialog (Start, services) and verify that the CA Test Data Manager Portal and OrientDB services are available and are running.



12. Upon completion, the services previously stopped should now be started. You can now review the startup.log located in the ..\Program Data\CA\CA Test Data Manager Portal\logs folder



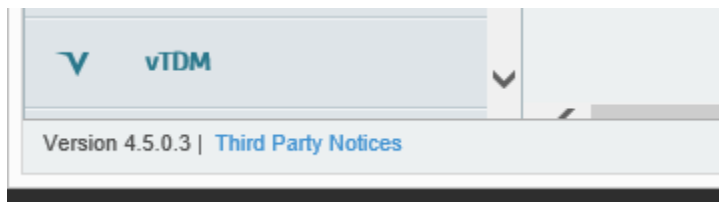
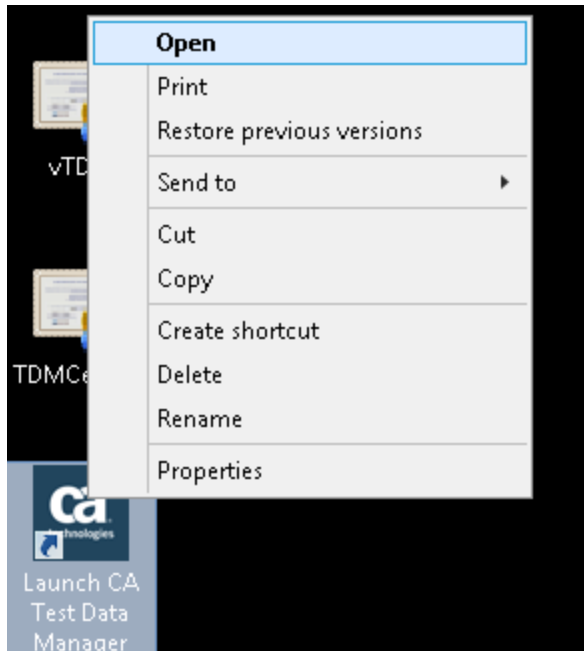
13. The Portal service is completely started when the last section TDM Main completes and you see the line "INFO: Server startup....".

```

INFO | jvm 1 | 2018/03/27 11:08:06 | Mar 27, 2018 11:08:06 AM org.apache.catalina.startup.HostConfig deployDirectory
INFO | jvm 1 | 2018/03/27 11:08:06 | INFO: Deploying web application directory C:\Program Files\CA\CA Test Data Manager Portal\tomcat\webapps\ROOT
INFO | jvm 1 | 2018/03/27 11:08:06 | Mar 27, 2018 11:08:06 AM org.apache.catalina.startup.HostConfig deployDirectory
INFO | jvm 1 | 2018/03/27 11:08:06 | INFO: Deployment of web application directory C:\Program Files\CA\CA Test Data Manager Portal\tomcat\webapps\ROOT
INFO | jvm 1 | 2018/03/27 11:08:06 | Mar 27, 2018 11:08:06 AM org.apache.coyote.AbstractProtocol start
INFO | jvm 1 | 2018/03/27 11:08:06 | INFO: Starting ProtocolHandler ["http-nio-8081"]
INFO | jvm 1 | 2018/03/27 11:08:06 | Mar 27, 2018 11:08:06 AM org.apache.catalina.startup.Catalina start
INFO | jvm 1 | 2018/03/27 11:08:06 | INFO: Server startup in 170661 ms

```

14. Upon logging into the Portal page, in the lower left corner should display the following to identify the upgrade:



15. You have successfully upgraded the CA TDM Portal instance.