Upgrade to CA PPM 15.3



Let CA PPM 15.3 Modernize Your PMO With Familiar Financials and Projects for All

Expand the PMO service footprint across the entire organization with tailored projects any business user can spin up in minutes. Find bigger answers with a Microsoft Excel®-like financial UX and new connections to Tableau, Power BI and other major business intelligence software. Let your teams manage work on easy-to-use task boards and collaborate within context of specific projects, resources or tasks. Take advantage of our latest upgrade and cloud migration services.

KEY BENEFITS

- Build libraries of reusable project templates tailored to any department or team.
- Business users and software developers can spin up projects in less than 30 minutes.
- Drill into the budgets and compare scenarios with a familiar financial tool.
- Crunch numbers and share reports in your favorite scheduling or BI software.
- Complete projects on target, on time and on budget with in-app team collaboration.

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KEY FEATURES

- Configure project templates with drag-anddrop ease.
- Track projects on dashboard tiles, with links to key gauges and modules.
- Manage budgets and plans on an Excelstyle grid.
- Connect to Tableau, Power BI, Qlik and other OData-based BI tools.
- Link to scheduling software, including Open Workbench and Microsoft Project.
- Organize and gauge team work on Task Boards.
- Ask questions and find answers on the project, resource and task level.
- Map resources and investments on any organizational level.



NEW CA PPM 15.3 CAPABILITIES

Configure Projects. With drag-and-drop ease, you can configure the standard CA PPM project template to fit any team's or department's needs. While IT and HR may require multi-layered templates for global transformation projects, Sales and Marketing can often make do with basic task-management tools. Simply add project details, insert page sections, pick modules – such as conversations, tasks and documents – and select from a growing library of key performance indicator gauges.

Projects for All. With only the required information, modules and dashboards displayed, any business user can spin up and onboard new projects in less than 30 minutes. On the project tiles, they get a snapshot of budget spent, tasks completed, next milestones and other KPIs. As projects mature, additional components can be added to the templates in seconds.

Familiar Financial UX. Working with the same grid layout and grouping functions found in Excel, financial analysts can sort line items by cost type or transaction class. Drill into the underlying expenses with a click and navigate through planned, actual and forecast amounts with quick views. Actual spending is always up-to-date, showing you the remaining budget in real time.

Deeper Analytics. CA PPM SaaS 15.3 allows cloud-based customers to connect to major Open Data Protocol (OData) supported BI systems, including Power BI, Tableau, Qlik and Excel. For robust plans requiring scheduling and dependency capabilities, link to outside tools, like Open Workbench and Microsoft Project.

Team Collaboration. Create a visual task list in minutes with the new Task Board. For each project, set your own process flow, assign staff to tasks, and prioritize work. Keep all team members in synch and share your plans with other groups and executives. Drill into a specific project, resource or task and ask questions, provide answers or in other ways collaborate. Eliminate emails and meetings by augmenting posts with attachments and links to CA Agile Central, Microsoft SharePoint or Google Drive.

Optimize Resources and Investments. By filtering available resources and investments down to the team level, you can match capacity to demand across any major enterprise. Multi-value searches, like workload based on role, optimize your already stretched staff. Once you find the right resources, you now can allocate percentages of their workload.

UPGRADE SERVICES FOR CA PPM 15.3

CA PPM <u>Upgrade Services</u> provide an efficient approach to help you assess risks and opportunities associated with upgrading your solution and to perform the actual upgrade. This model allows you to decouple the planning and design phases from execution to provide flexibility for scheduling, staffing and work required to improve readiness prior to transitioning to the current release.

On-Premises to SaaS <u>Migration Services</u> for CA PPM helps organizations assess their current on-premises deployment, evaluate risks and opportunities in migrating to SaaS and execute the migration. As part of the migration, organizations will be upgraded from a prior release to the current release of CA PPM.