TESTING UNASSIGNED TASKS IN V13.3

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INTRODUCTION

The purpose of this document is to record the results of a single test of not allowing a resource to add unassigned tasks to his timesheet in CA Clarity v13.3

SETTINGS

No Global option to allow adding of unassigned tasks.

Timesheet Options

Default Content and Layout

Available Columns	Selected Columns
Task ID	Notes Icon
Short Name	Investment
Investment ID	Description
Parent	Input Type Code
Parent ID	Charge Code
Phase	Daily Actuals
Phase ID	Total

Required Options: Description.

Apply

Default Sorting Column: Investment

Sorting Order: ⦿ Ascending

◯ Descending

Default Time Entry Options

Disable Indirect Time Entries: ☐

Populate Time Range: 7 days before time period start (default = 7)

7 days after time period end (default = 7)

◆ User Value 1 Lookup: Time Entry User Lookup field 1 ⊗ 🔍

Auto-Populate: ⦿ Off

◯ Copy time entries from previous timesheet

◯ Copy time entries from previous timesheet and include actuals (actuals not copied for incidents)

Display Unit: Hours

Decimal Places: 2

Enable Note Date: ☐

Apply to All Resources   **Restore Defaults**   **Save**

No timesheet option for allowing to add unassigned tasks to timesheets.

Prevent Usassigned Timesheet Tasks True

Details of the Prevent Unassigned Timesheet Tasks

Resource: Ted Ueberoth - Groups

	Group▲	Description	Status
☐	Timesheets - Access	Allows user to access the timesheets list page.	Active

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Add   ✔ Remove   Continue   Return

User Group Memberships

Resource: Ted Ueberoth - Global Access Rights

Below are this resource's global rights.

Access Right [|]   Description [ ]

Granted Through [All ▾]

Filter   Show All   Clear

	Access Right▲	Description	Granted Through
☐	Timesheets - Navigate	Allows user to access the timesheets list page. The user will only be able to see timesheets the user has edit or approve timesheets rights over.	Group: Timesheets - Access

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Add   ✔ Remove   Continue   Return

User Global rights

No OBS rights.

No Project - Edit Project Plan - All   Allows user to add unplanned tasks to any Project when completing his or her timesheet if he or she is a team member on that Project - right

Resource: Ted Ueberoth - Instance Access Rights

Below are the rights this resource has for specific object instances.

Access Right [|]   Description [ ]

Object [All ▾]

Filter   Show All   Clear

	Access Right▲	Object	Description
	Idea - Initiator (Auto)	Idea	Automatic right granted to the initiator of a Idea
	Idea - Manager (Auto)	Idea	Automatic right granted to the manager of a Idea
	Other Work - Manager - Automatic	Other Work	Automatic right granted to the manager of Other Work; equivalent to Other Work - Edit.
☐	Resource - Enter Time	Resource	Allows user to complete and submit timesheets for a resource.
	Resource - Self (Auto)	Resource	Rights automatically granted to a resource when created. Includes Resource - Edit Ideas.
	User Favorites Menu - Edit	Portlet	Allows user to view and edit a favorites menu.

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Add   ✔ Remove   Continue   Return

User Instance rigths

No -Project - Edit Project Plan   - Allows user to add unplanned tasks to a specific Project when completing his or her timesheet if he or she is a team member on that Project. - right

Tasks and assigned resources. The resourceis also assigned to the effort task.

THE TEST

Open TImesheets

Timesheet opened

Timesheet populated

Against all odds Show Tasks drop down list includes Not assigned   Not exactly as desired

However, selecting Not Assigned and clicking filter gives

There are no tasks that match the filter criteria

CONCLUSION

Prevent Unassigned Timesheet Tasks worked as designed in this single test.

REVISIONS

v.01 August 2014

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